



EXPLORING FOR HIGH GRADE GOLD DISCOVERIES IN CANADA

CORPORATE PRESENTATION

CSE: GGC
Frankfurt: IWD
OTCQB: GGCPF

February 2024
www.genericgold.ca

FORWARD-LOOKING STATEMENT

The purpose of this presentation is to provide general corporate information about Generic Gold's activities. The information is given in summary form and does not intend to be complete; readers are urged to review the Company's full disclosure record available at www.sedar.com. Information provided in this presentation, is strictly for informational purposes and should not be considered as advice or a recommendation to investors or potential investors in relation to purchasing, holding or selling of Generic Gold's securities.

FORWARD-LOOKING STATEMENT

This presentation contains "forward looking information" within the meaning of applicable Canadian securities laws, including statements regarding the future financial or operating performance of the Company, the planned exploration programs, continued positive drill results, the defining of new targets and mineralized zones, the prospective mineralization of the property, the preparation of a 43-101 compliant resources estimate on the property, the Company having the available funds and the general metals/gold market. Forward-looking information can also be identified by the words "may", "would", "could", "should", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" or similar expressions.

Investors are cautioned that forward-looking information is not based on historical facts but instead reflect Generic Gold's management expectations concerning future results or events based on the opinions and assumptions of management considered reasonable at the date the statements are made. Although Generic Gold believes that the expectations are reasonable, such information involves risks and uncertainties and undue reliance should not be placed on such information, as unknown and unpredictable factors could have material adverse effects on future results, performance, or achievements. Among the key factors that could cause actual results to differ materially from those projected in the forward-looking information are the following: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; unforeseen expenses, the reinstatement of confinement and related government measures and guidelines in dealing with the Covid-19 pandemic, labour shortages, equipment shortages and interruptions in the supply chains, changes in general economic, business and political conditions, including changes in the financial markets; changes in applicable laws, environmental matters; and compliance with extensive government regulation; and other risks of the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

In addition, readers are cautioned that exploration results that include drill results on wide spacings may not be indicative of the occurrence of a mineral deposit, such results do not provide assurance that further work will establish sufficient grade, continuity, metallurgical characteristics and economic potential to be classed as a category of mineral resource; and, the potential quantities and grades of drilling targets are conceptual in nature and, there has been insufficient exploration to define a mineral resource, and it is uncertain if further exploration will result in the targets being delineated as mineral resources.



QUALIFIED PERSON AND THIRD-PARTY DATA

QUALIFIED PERSON AND THIRD-PARTY DATA

AARON STONE, P.Geo., Vice President Exploration of Generic Gold and Qualified Person as defined by Canadian NI 43-101 standards, has reviewed and approved the geological information reported in this presentation. The Qualified Person has not completed sufficient work to verify the historical information on the Property, particularly in regard to historical drill results. However, the Qualified Person believes that drilling and analytical results were completed to industry standard practices. The information provides an indication of the exploration potential of the Property but may not be representative of expected results.

Third Party Data Certain information in this presentation regarding the presence of mineral deposits, the grades and the size of such deposits is based on information that has been obtained from publicly available information and industry reports. Such reports generally state that the information contained therein has been obtained from sources believed to be reliable, but the accuracy or completeness of such information is not guaranteed. We have not independently verified or cannot guarantee the accuracy or completeness of that information and investors should use caution in placing reliance on such information. Results from other projects are provided for information purposes only and are not indicative of the results that may be obtained from the Company's properties.

Non IFRS measurements

This presentation refers to “All in drilling Cost” and “Cash on hand”. These financial performance measures have no standardized meaning under International Financial Reporting Standards (“IFRS”) and are therefore unlikely to be comparable to similar measures presented by other issuers. Management uses these measures internally to evaluate the operating performance of Generic Gold and assess performance trends. Management understands that certain investors, and others who follow Generic Gold’s performance, also assess performance in this way. This data is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.





CORPORATE STRUCTURE



As of February 2024

\$CDN

Shares issued	65,700,100
Options	3,350,000
Fully diluted	69,050,100
Market capitalization	~\$6.5 million



MANAGEMENT AND BOARD OF DIRECTORS



Richard Patricio

President and CEO

Mr. Patricio is a qualified lawyer (Ontario) with over 15 years of experience working with and for public companies. He has built a number of mining companies with global operations and spent 10 years with a TSX-listed investment company focused in the resource and early-stage investment space. Mr. Patricio holds and has held senior officer and director positions in several mining companies that are listed on the TSX, ASX, NYSE and AIM exchanges. Mr. Patricio is also the CEO and President of Mega Uranium Ltd., a uranium-focused investment and development company with assets in Canada and Australia.



Arvin Ramos

Chief Financial Officer

Mr. Arvin Ramos holds a degree in commerce and a member of the Chartered Professional Accountants of Ontario. Mr. Ramos has over 15 years of business experience, having supported a broad range of industries, including mining, technology and banking. Mr. Ramos serves as CFO of several junior mining companies.



Aaron Stone

VP Exploration

Mr. Stone is a registered Professional Geologist (OGQ – 2170) in the province of Quebec, Canada. Most recently, Mr. Stone worked with Laurentia Exploration, the geological consulting group working on Amex Exploration's Perron project, which has made several high-grade gold discoveries. Having managed sizable drill programs in the past. Mr. Stone brings a solid set of geological and 3D modelling skills in addition to an excellent understanding of Quebec geology. He holds a Bachelor of Science (Mineral Exploration and Mining Geology) from Curtin University in Perth, Australia.



Jordan Harris

Technical Consultant

Mr. Harris is a consulting geoscientist in-training with expertise in spatial analysis of mineral deposits. He has worked with several junior mineral exploration companies completing field operations and geospatial mapping projects. His previous work has focused on gold mineralization in multiple districts across Canada including: the Tintina Gold province in the Yukon, the Beardmore-Geraldton belt in Ontario and the Upper Eastmain belt and Abitibi greenstone belts in Quebec. Mr. Harris holds an Honours Bachelor of Science (Geology) from the University of Ottawa and is registered as a Geoscientist in Training (G.I.T.) with the Professional Geoscientists Ontario.



MANAGEMENT AND BOARD OF DIRECTORS



Victor Cantore

Director

Mr. Cantore is President, CEO, and a director of Amex Exploration, a Quebec-based exploration company. He is a seasoned capital markets professional specializing in the resource and high-tech sectors. He has more than 25 years of advisory and leadership experience having begun his career in 1992 as an investment advisor and then moving into management roles at both public and private companies. During his career he has organized and structured numerous equity and debt financings, mergers and acquisitions, joint venture partnerships and strategic alliances. Mr. Cantore serves on the boards of various companies both private and public.



Kelly Malcolm

Director

Mr. Malcolm is a Professional Geologist (Ontario) with extensive exploration experience focused on precious metal exploration. He currently serves as Vice President Exploration Amex Exploration. He specializes in the integration and interpretation of geological, geochemical, and geophysical data to guide exploration and development activities. He was recently involved in the discovery and delineation of Detour Gold's high grade 58N gold deposit, and has acted as director, advisor, or management for several public and private mineral exploration companies. He holds a Bachelor of Science Honours in geology and a Bachelor of Arts in economics, both from Laurentian University.



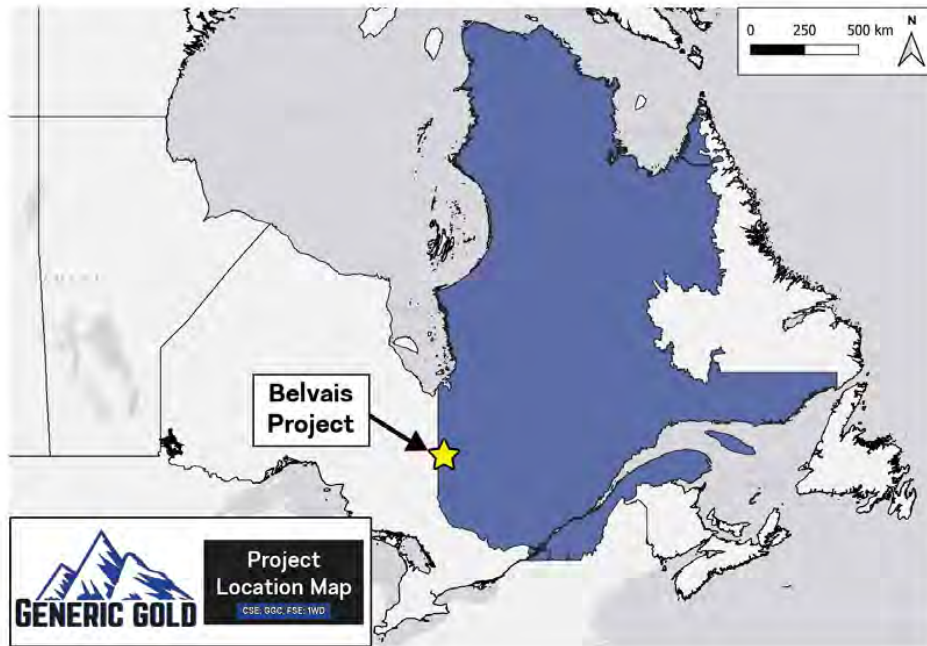
Nathan Tribble

Director

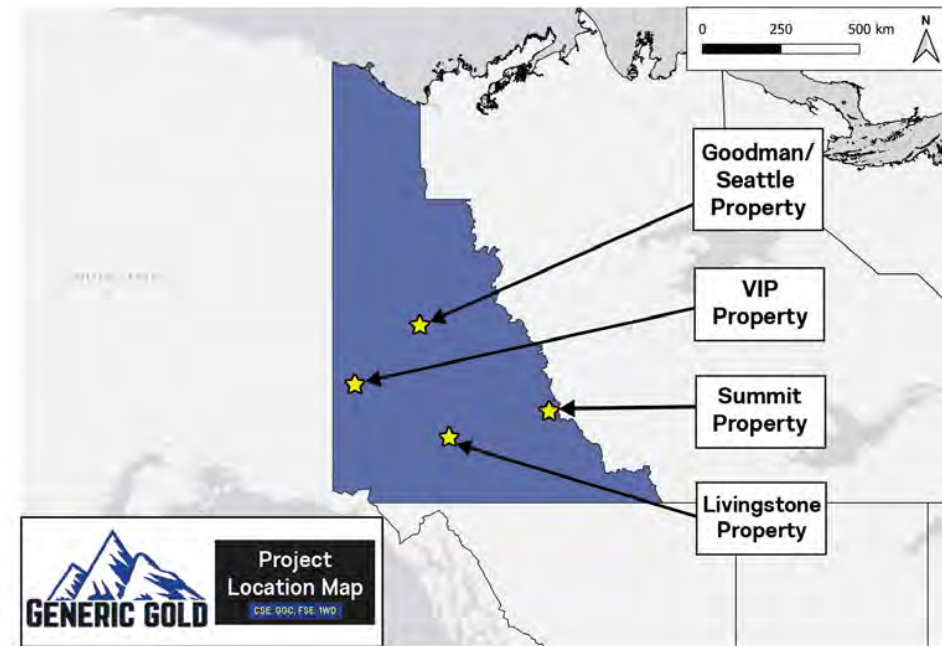
Mr. Tribble, P.Geo. (ON) has over 13 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation. Past experience includes Senior Principal Geologist for Sprott Mining, Senior Geologist for Bonterra Resources, Jerritt Canyon Gold, Kerr Mines, Northern Gold, Lake Shore Gold and Vale Inco. He was also part of the exploration team that discovered the 6.5 million-ounce Côte Lake gold deposit for Trelawney Mining and Exploration Inc. Mr. Tribble is registered as a Professional Geoscientist in Ontario and holds a Bachelor of Science degree in Geology from Laurentian University.



GENERIC GOLD'S MINERAL EXPLORATION PROJECTS



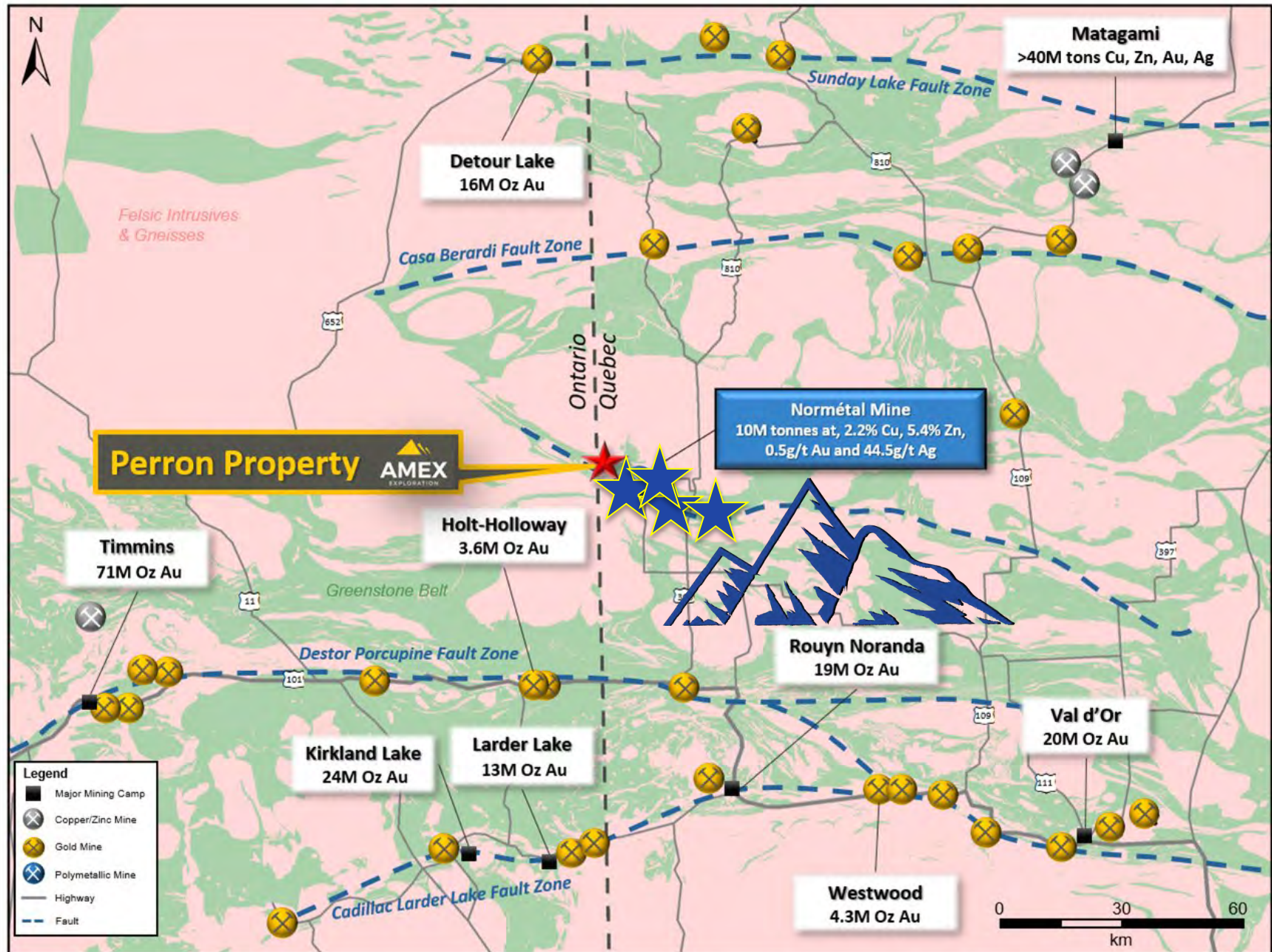
- **Quebec Belvais project exploration portfolio consists of four claim packages covering 12,563 hectares.**
- **Proximal to the town of Normétal and Amex Exploration's Perron project.**



- **Yukon exploration portfolio consists of several projects with a total land position of greater than 35,000 hectares.**
- **Proximal to significant gold projects, including Newmont's Coffee project and Victoria Gold's Eagle Gold mine.**



BELVAIS PROJECT - PROLIFIC ABITIBI GREENSTONE BELTS





INFRASTRUCTURE ENABLES LOW COST EXPLORATION

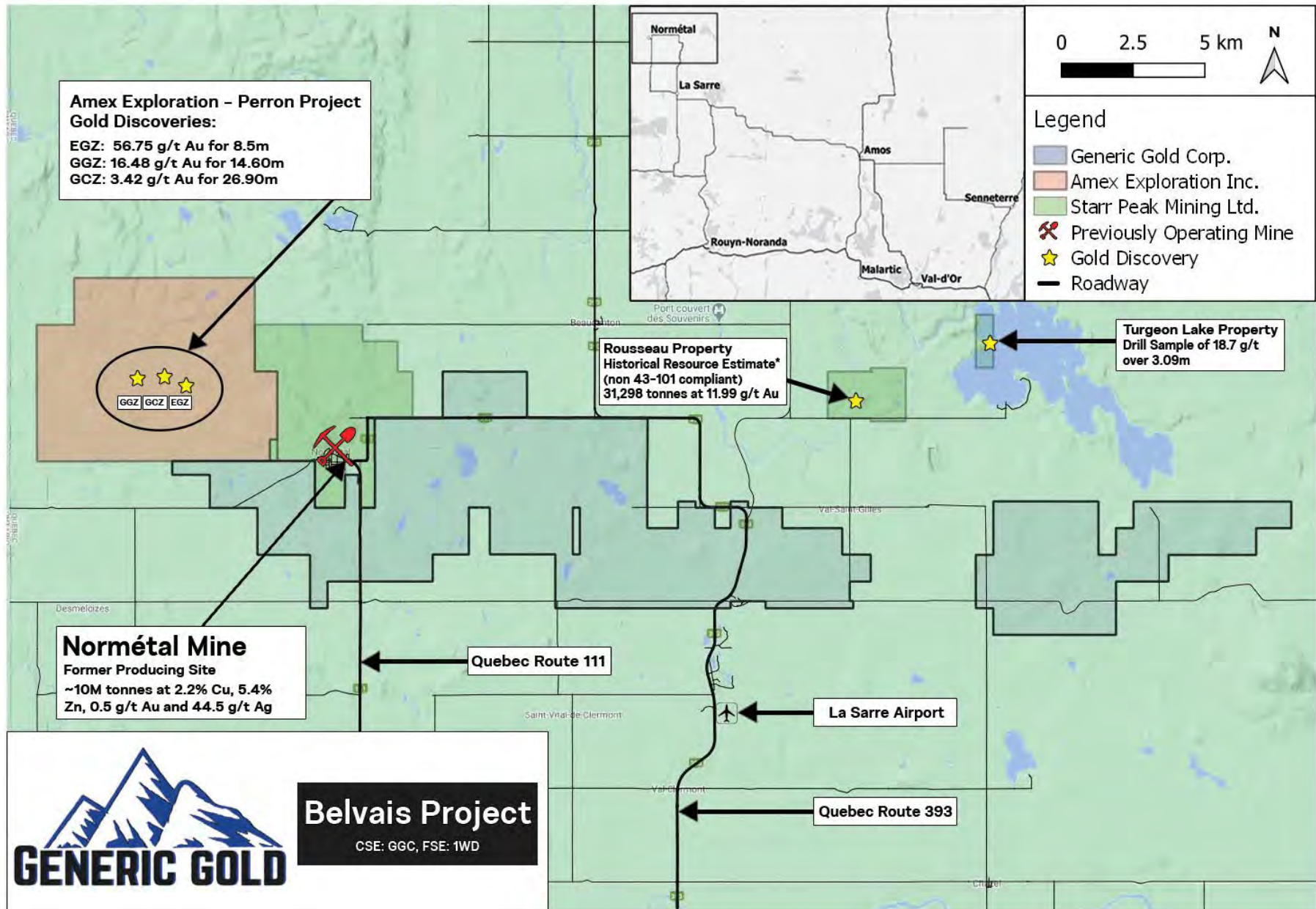


TOWN OF NORMÉTAL

- Long history of mining – Skilled local work force
- Low housing costs to hold exploration team instead of mining camps
- Access to town amenities
- Drive to the town by highway
- Infrastructure = low cost exploration

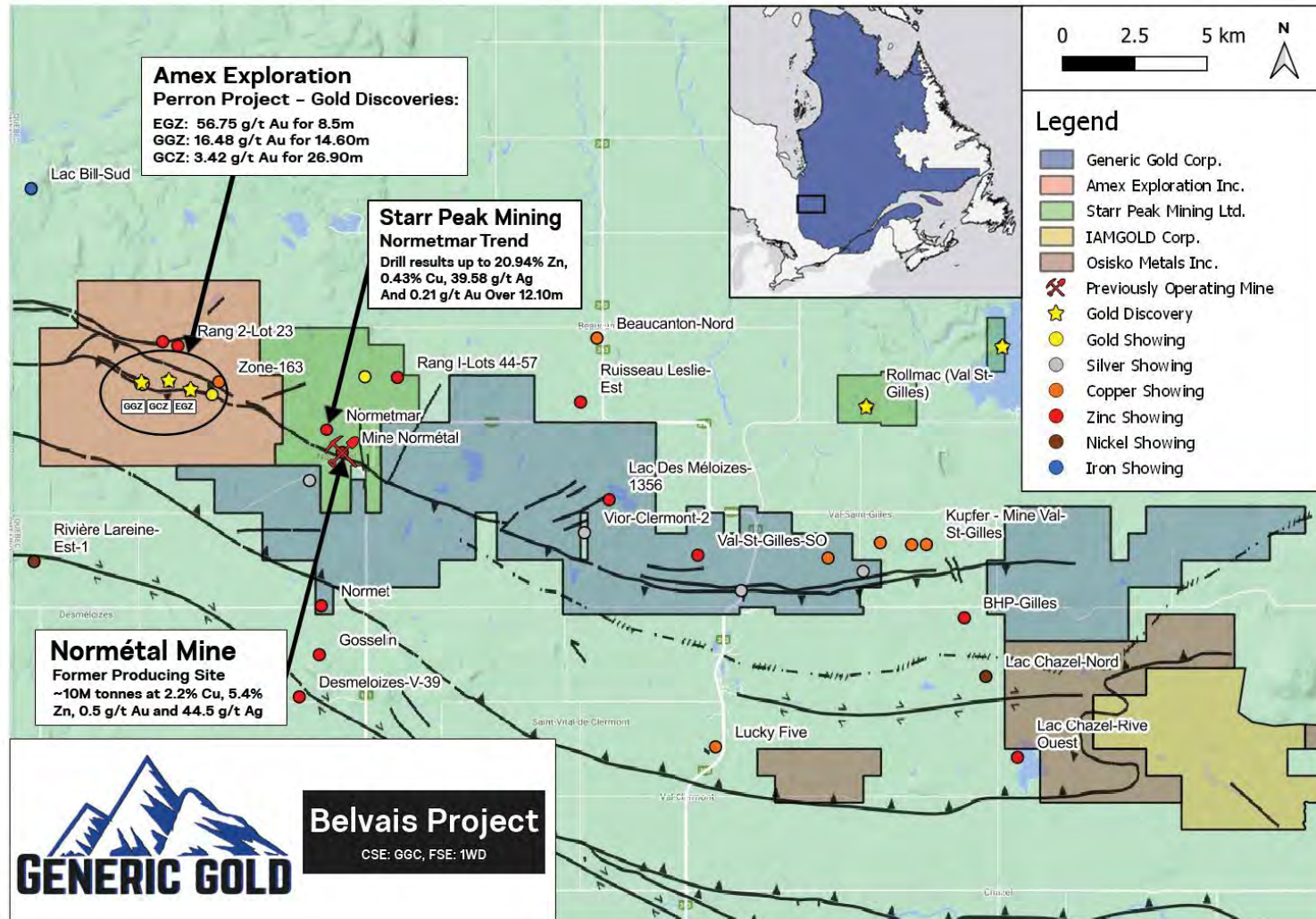


BELVAIS PROJECT – SURROUNDING INFRASTRUCTURE





BELVAIS PROJECT - CLAIMS PACKAGES



Belvais project is made up of four unique claim blocks totaling 12,563 ha

Generic Gold is largest land holder in the Chicobi Belt

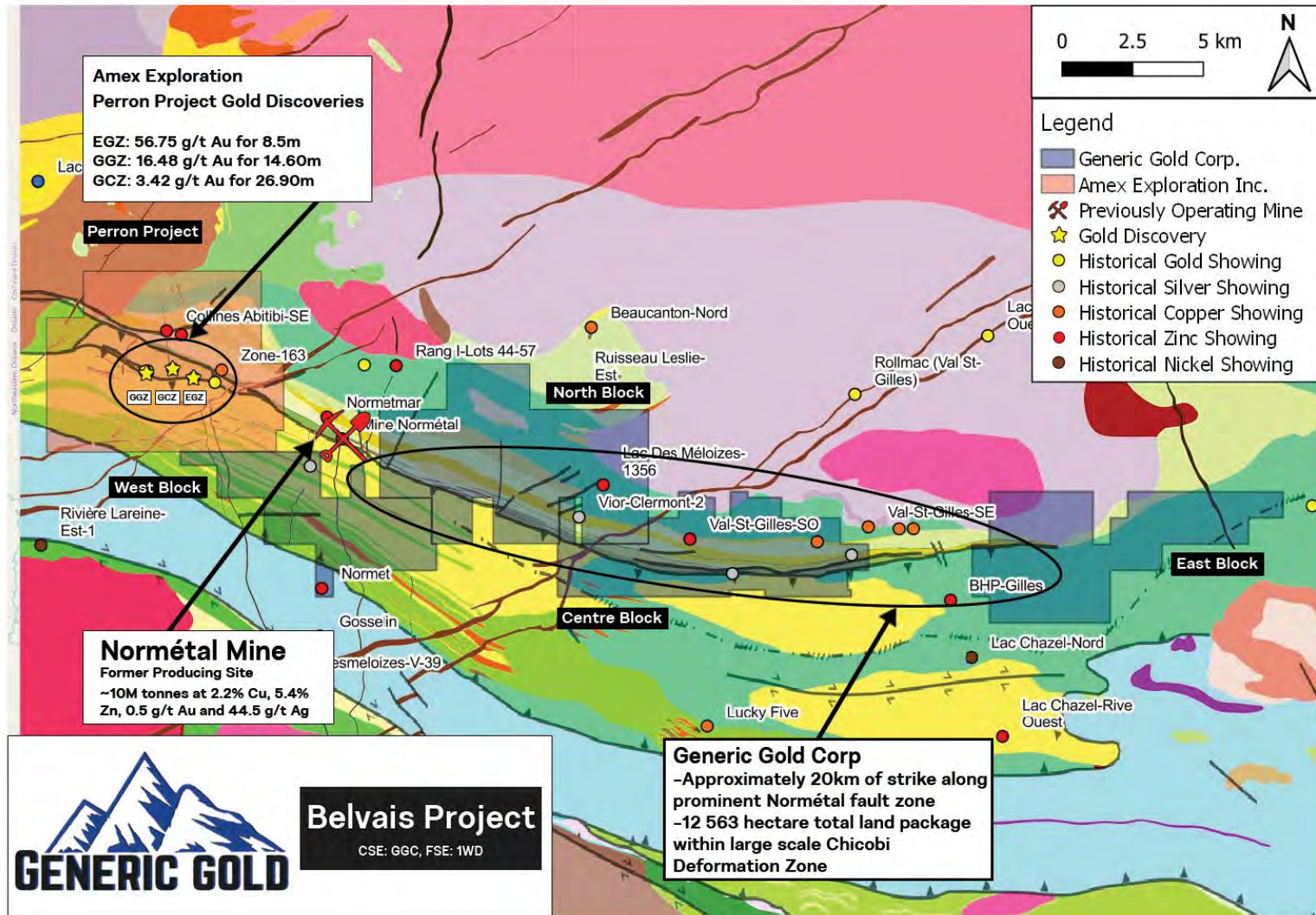
Western Extent of property contiguous with Amex Exploration's Perron project and Starr Peak's NewMétal property containing historical Normétal and Normetmar mines

Eastern extent adjacent to IAMGOLD and Osisko Metals properties



BELVAIS PROJECT - REGIONAL GEOLOGY

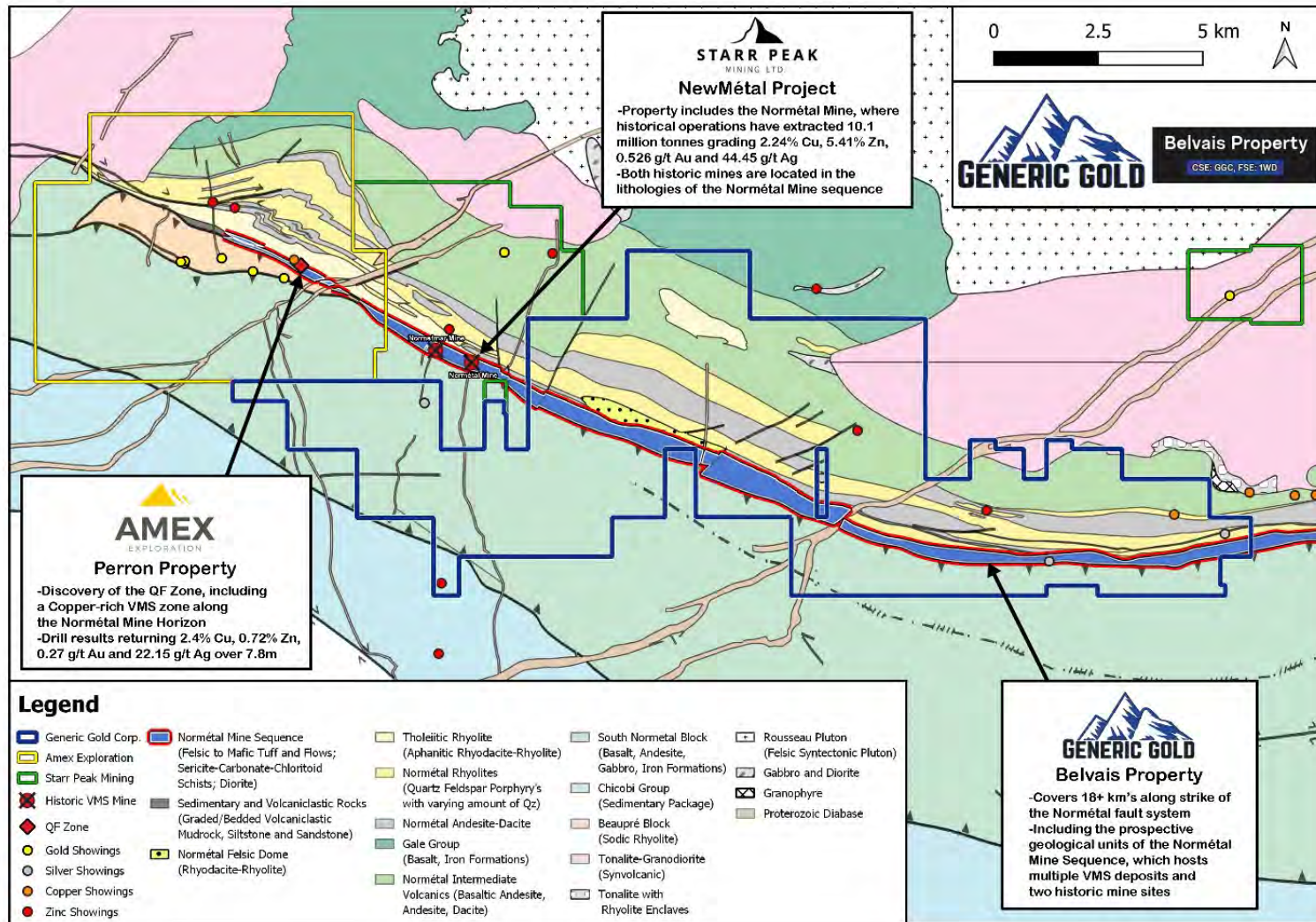
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- Belvais property includes over 20km of Normétal thrust fault
- Prospective geology alongside contact of Normétal and Clermont-Disson formations
 - Including Mafic to felsic volcanic assemblages overlying sediments package
- Portion of Chicobi Deformation zone is Fault bounded with multiple phases of deformation
- Continuous with Chicobi sedimentary basin



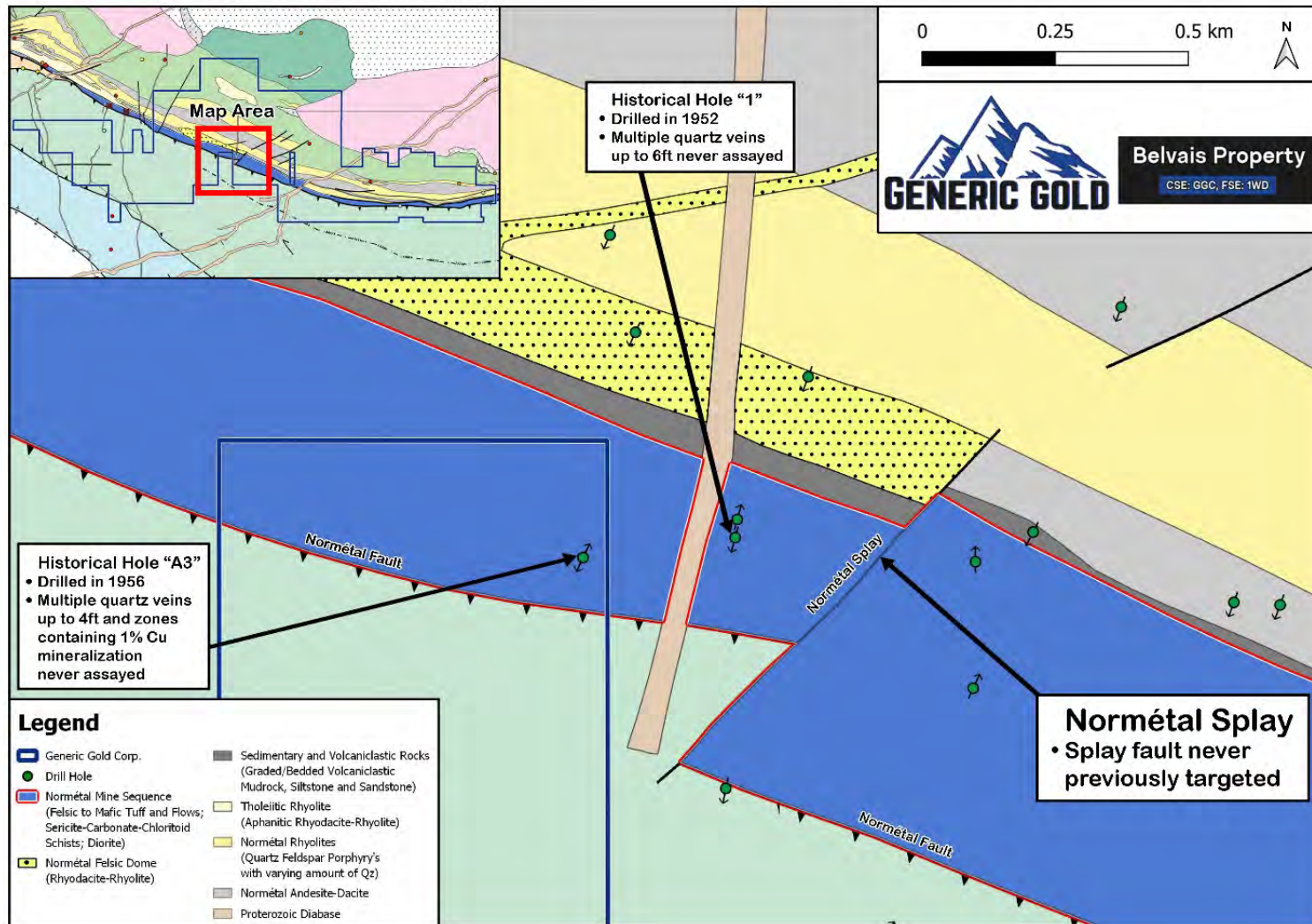
BELVAIS PROJECT – NORMÉTAL MINE HORIZON TARGETS



- Generic Gold holds up to 18 km of the Normétal mine Horizon - the same geological package that hosts the past producing Normétal mine and recent high-grade VMS discoveries by Amex Exploration and Starr Peak Mining
- Numerous targets along the Mine Horizon have been identified for the current drill program



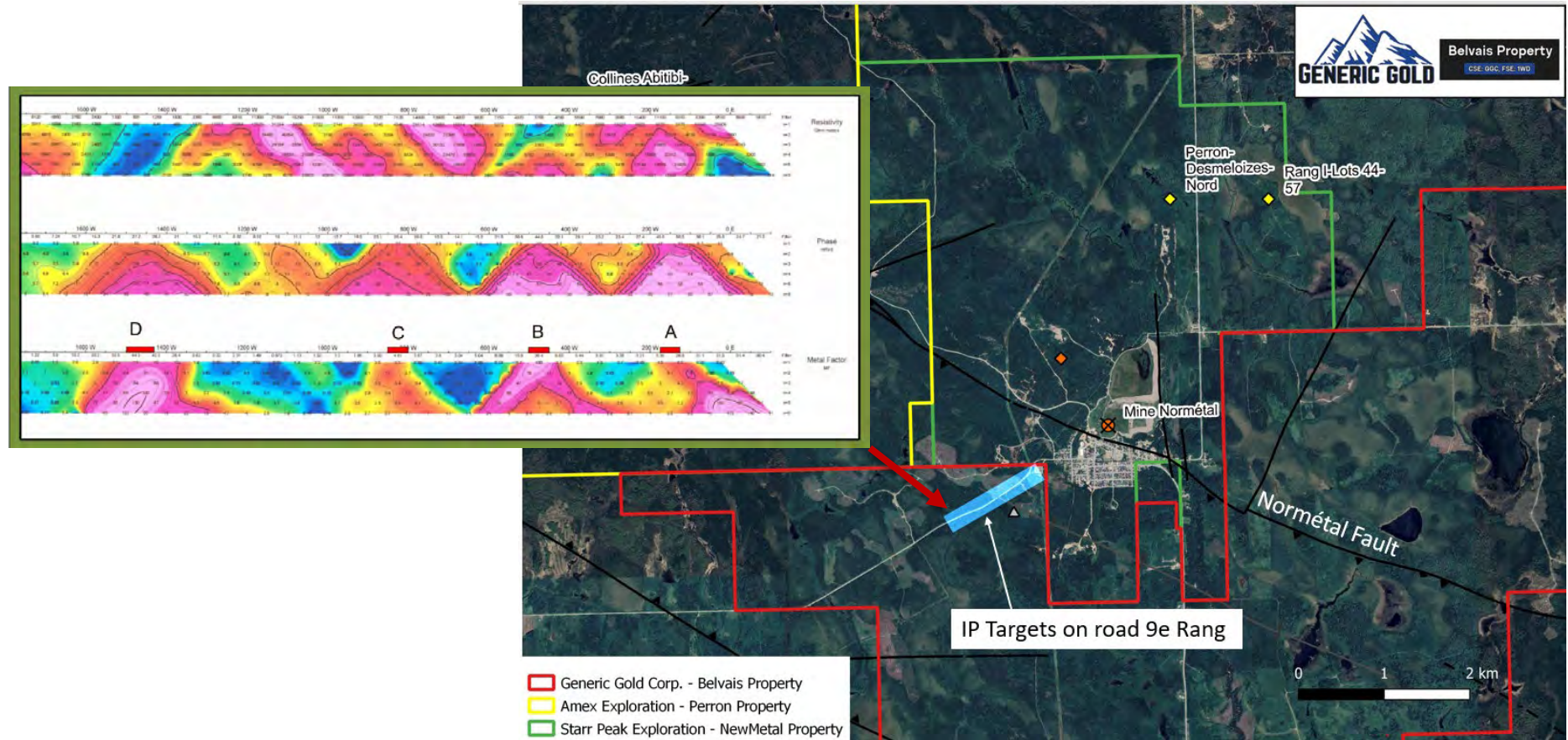
BELVAIS PROJECT – NORMÉTAL SPLAY FAULT TARGETS



- A splay fault disrupting the main Normétal fault was identified as a high-priority structural target during recent work
- Cross-cutting structures are known to be favorable environments to host economic mineralisation
- Nearby historical drilling (1950s) notes favorable characteristics in drill logs, such as quartz veins up to 6 ft, that were never previously assayed



BELVAIS PROJECT – IP TARGETS



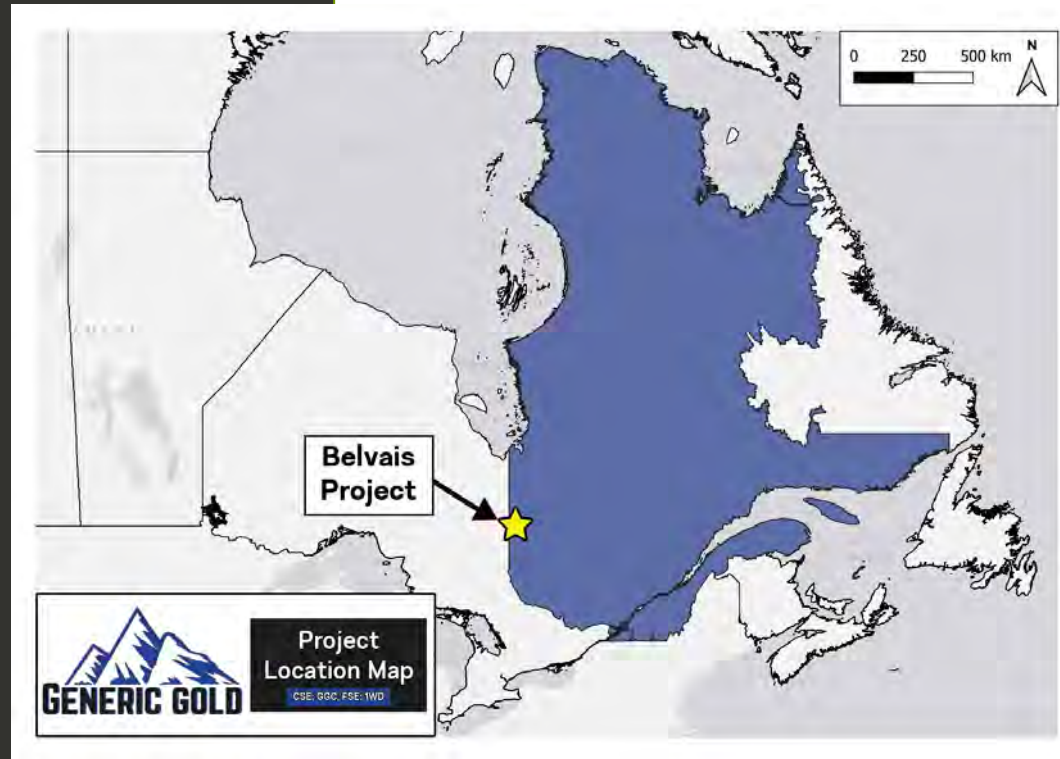
- Anomalies from an IP (Induced Polarization) survey that was conducted in 2019
- Easy access and inexpensive drilling – targets located directly on existing road
- Drill targets A to C likely associated with disseminated sulphides (gold targets)
- Drill target D likely associated with massive sulphides (VMS target)



QUEBEC EXPLORATION PLAN

BELVAIS PROJECT EXPLORATION PLAN

- 2020 field program completed
 - Airborne VTEM geophysics
 - B-Horizon Soil Sampling
 - LiDAR scan of the project
- Continuation of diamond drilling planned for Q4 2021 and Q1 2022. Targets include:
 - Normétal Mine Horizon
 - Normétal Splay Fault
 - IP targets
 - VTEM - BHEM targets outside mine Horizon
- Generic will seek to increase its land position in the Normétal camp or elsewhere along the Chicobi deformation zone, or complete additional M&A activity





YUKON PROJECTS - PROLIFIC TINTINA GOLD BELT





YUKON PROPERTY PORTFOLIO

Active Projects in Yukon

- 5 Quartz projects
- 1 Placer project

Key Highlights

Goodman/Seattle

- 11,809 ha overall land package with Gold project contiguous with Victoria Gold Eagle mine and Silver project
- Near Alexco Resource's Keno Hill Silver project

VIP

- 16,992 ha land package
- Near Newmont Coffee project

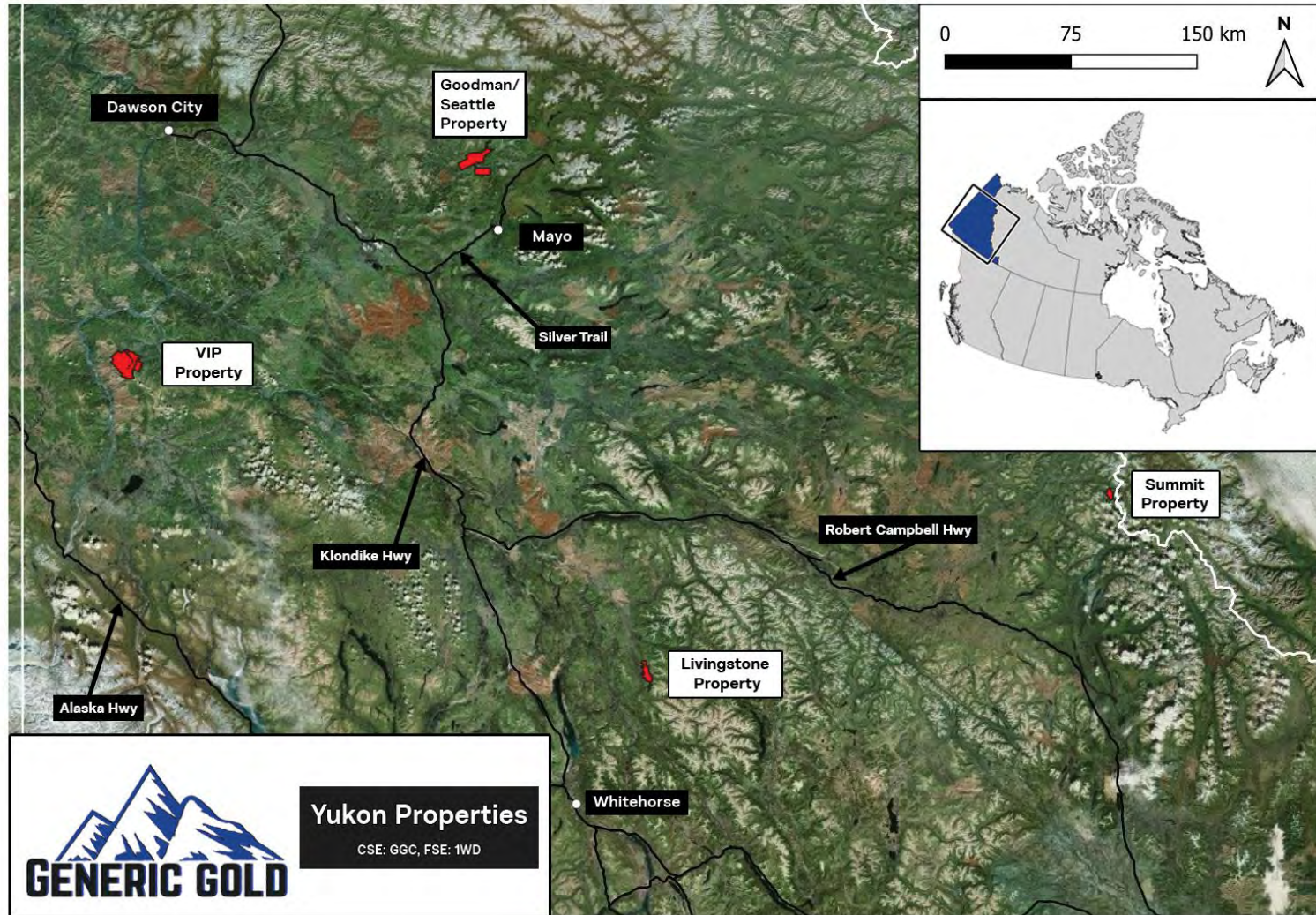
Livingstone

- 4,752 ha land package
- Near historical Livingstone placers

Summit

- 1,720 ha land package
- Near Seabridge Gold Corp's 3 Aces project

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Goodman/Seattle Projects

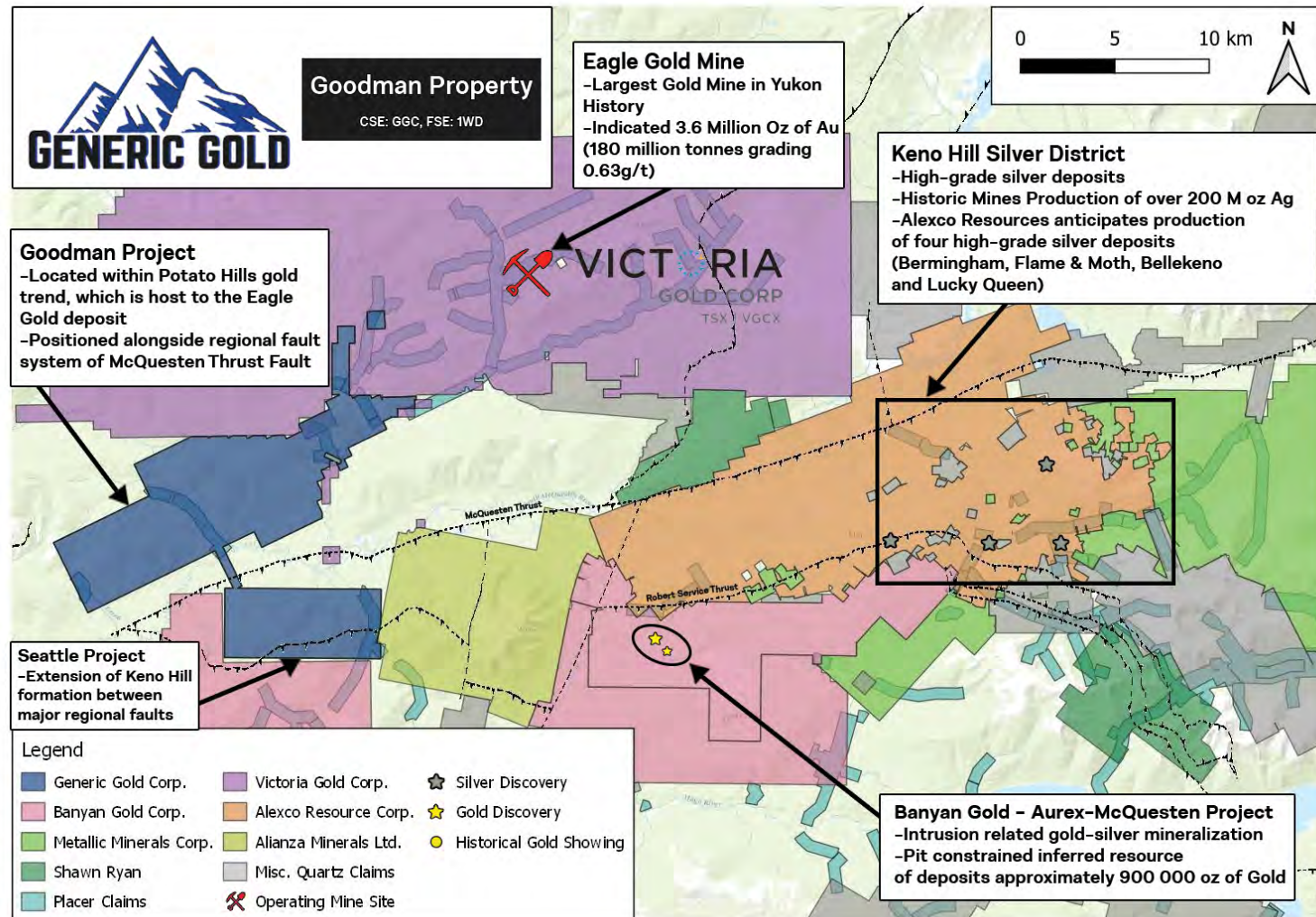
- Projects within Mayo Region of Yukon
- Accessible by year-round roads

Goodman

- 8,707 ha Gold project
- Contiguous with Victoria Gold
- Corp's Dublin Gulch property containing the Eagle mine
- Along Potato Hills gold trend
- Interpreted Murphy Tombstone aged intrusion in block, possibly linked with mineralization

Seattle

- 3,102 ha Silver project
- West of Alexco Resources historical Keno Hill Silver district
- Extension of Keno Hill geological formations, positioned between McQuesten Antiform and Robert Service Thrust fault
- Contiguous with Alianza's Haldane Silver project and Banyan Nitra project



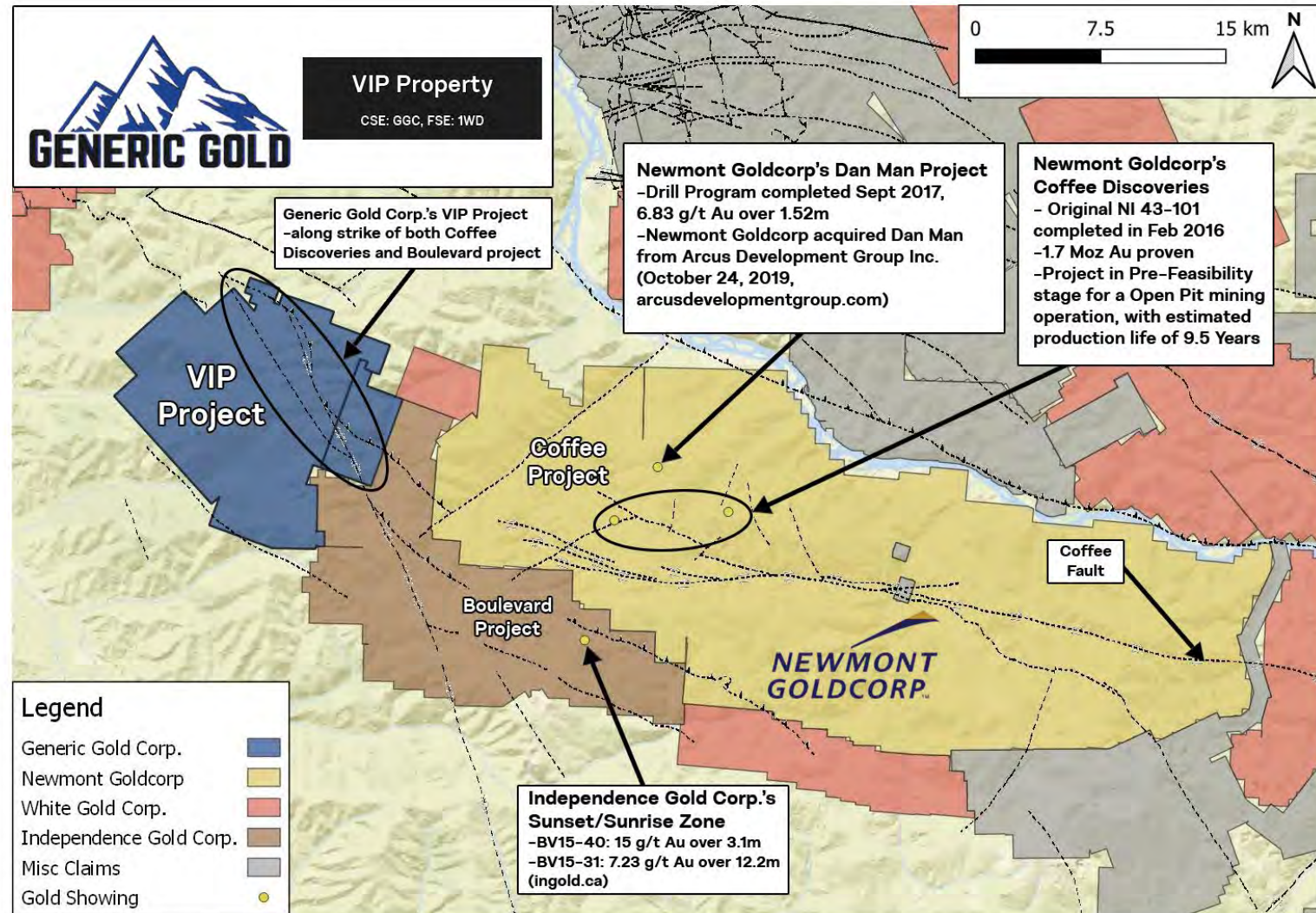


YUKON PROPERTY PORTFOLIO

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VIP Project

- 16,922 ha land package, alongside the Yukon River
- Accessible by barge or plane/helicopter
- Along contact of the Snowcap Siliciclastic Assemblage and Klondike Schist
- Mineralization at Coffee main possibly linked with the Sulphur Creek Suite of Monzogranite, which is also situated with the VIP project block
- Coffee project NI 43-101 indicates 1.7M oz Au
- Contiguous with Independence Gold Corp and White Gold Corp.

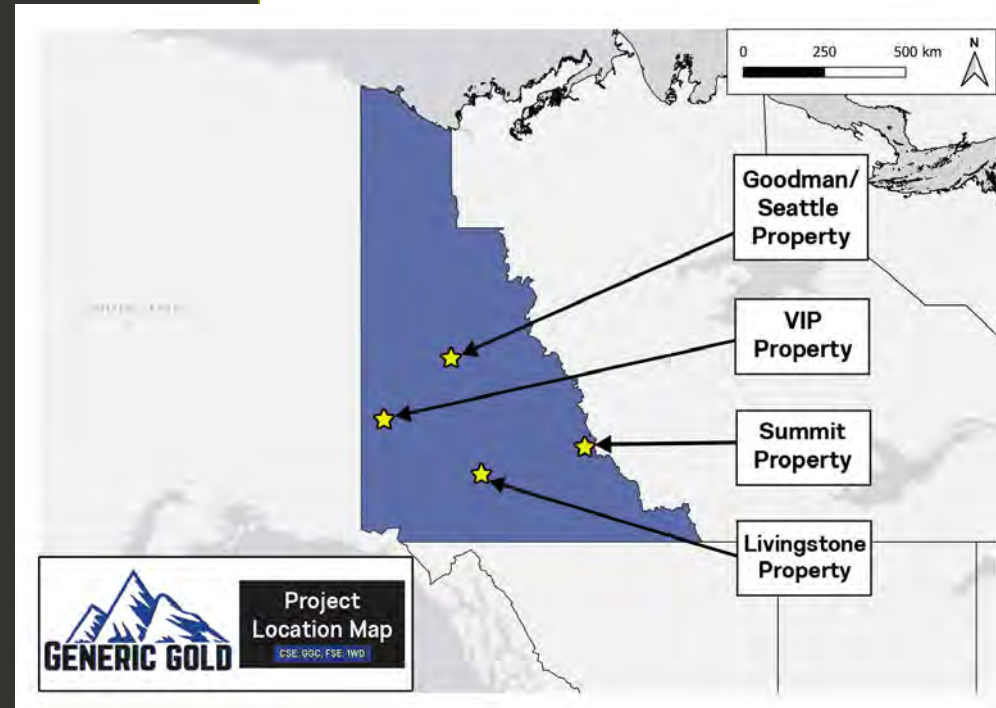




YUKON EXPLORATION PLAN

YUKON PROPERTIES EXPLORATION PLAN

- Review existing datasets, including airborne magnetics, electromagnetics, and hyperspectral imagery, ground-based magnetics and induced polarization, as well as a massive suite of soil sampling, prospecting, geological mapping, and drilling data.
- Plan program of prospecting and drone-based high-resolution magnetic survey.
- Generate trenching and drilling targets for 2022 field season.





HIGHLIGHTS

Large land position in
mining friendly, low
geopolitical risk Quebec
and Yukon, Canada

Orogenic gold and gold
rich polymetallic VMS
potential on the Belvais
project

Proven experienced
management team of mine
finders

Strategic shareholder –
Eric Sprott

Tight capital structure and
well capitalized